



Increase Your Financial Aid!

Contact and Family Information

Student's Name	
Father's Name	
Mother's Name	
E-Mail Address*	
Home Phone	
Cell Phone 1	
Cell Phone 2	

If the Student's birth parents are divorced, please complete this form with information about the parent with whom the Student resided/will reside at least 51% of the days of the Student's senior year in high school. IRS tax form Dependency status is irrelevant for financial aid.

We will calculate, **FREE OF CHARGE**, Your **Expected Family Contribution** (EFC) and based upon that unique EFC, *your family's* anticipated financial aid award and cost at three of your student's target colleges. To do so, we need this form completed thoroughly.

Please fax it to 877-638-3573

or

Scan and e-mail it to answers@fafsarx.com

Please list colleges the student is considering or now attends:

Full College Name & State	
1	Target College #1 - Analysis FREE
2	Target College #2 - Analysis FREE
3	Target College #3 - Analysis FREE

Please Note: **fafsaRx** uses the Federal and Institutional Methodologies (where applicable) to calculate an estimated EFC. By initialing below, I acknowledge that the EFC informs me of the financial aid for which I may be *eligible*. **fafsaRx** cannot guarantee my receipt of financial aid, which is awarded at the sole discretion of the Financial Aid Officer at the student's college of choice. Some colleges use the Profile financial aid form or have their own aid forms that may produce different results than FAFSA does. Contact us for more information on Profile.

Initials

Date

Please complete this form thoroughly but estimate amounts for the figures about which you do not have statements or tax returns.

Personal Information		
Attend Workshop?	Father Stepfather	Mother Stepmother
Birth date	___ / ___ / ___	___ / ___ / ___
Work Phone		
Work email		
Income Tax Prep:	___ Self ___ CPA ___ HR Block, etc.	
Self Employed?	Y / N	Y / N

Children's Information				
Child's 1st Name				
Date of Birth				
College Start Yr.				
Your Dependent?				
Gross Wage	\$	\$	\$	\$
Int/Div Income	\$	\$	\$	\$
Fed. Taxes Paid	\$	\$	\$	\$
Assets	\$	\$	\$	\$
529 Plans / TAP:	\$	\$	\$	\$
UGMA/UTMA	\$	\$	\$	\$

Parent Income (use round numbers)	
Adjusted Gross Income (1040 Line 37)	\$
Father/Stepfather Gross Wages	\$
Mother/Stepmother Gross Wages	\$
Interest/Dividends (1040 Lines 8a+9a)	\$
Tax Exempt Interest (1040 Line 8b)	\$
Annual Retirement Contribution	\$
Total Federal Taxes Paid (1040 Line 61)	\$
Maximum Monthly College Budget	\$

Parent Assets		
Cash and Savings	\$	
Parents Investments (NON Retirement)	\$	
Retirement Investments	\$	
<i>Residence Information</i>	<i>Primary</i>	<i>Secondary</i>
Year Purchased		
Purchase Price	\$	\$
Current Value	\$	\$
Amount Owed (1 st , 2 nd , Heloc)	\$	\$
Mortgage Payment (P & I only)	\$	\$
Remaining term (in months)	mos.	mos.
Interest Rate	%	%